



# COTTING SCHOOL

*Innovation and Excellence in Special Needs Education Since 1893*

## **Stock and Securities Gifts**

To transfer stocks and securities:

1. Please call or email Nora Frank, Director of Advancement ([nfrank@cotting.org](mailto:nfrank@cotting.org); 781-325-7969) and provide the name of the stock and number of shares. When stocks are transferred into our account, we are not provided with donor information. Letting us know of your gift will help us make sure it is correctly credited. Thank you!
2. Provide your broker with the following information.

US Bank  
50 South 16th Street, 20th Floor  
Philadelphia, PA 19102  
DTC#: 2803  
N/O: Cotting School OP ED  
Account #: 001050983460

Account Manager  
William F. Haas, AVP  
Phone: 267-858-3047  
Email: [william.haas@usbank.com](mailto:william.haas@usbank.com)

Note: The date of your gift is when the holdings move out of your account and the value is determined by the average of the high and low listings for the stock on that day. It is Cotting's practice to sell the stocks immediately upon receipt.



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